



USDA TURKEY MARKET NEWS REPORT

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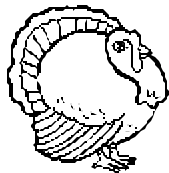
Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

The trade sentiment for whole body hens and toms was steady to barely steady. Light sales reported for prompt deliveries in the Midwest. Supplies of hens and toms adequate. Bulk parts and meats trading was light. Demand for parts and meats for domestic usage light and selective.



EXPORT MARKET HIGHLIGHTS

Trading was slow. Inquiry mixed as most buyers approaching the market cautiously. Interest noted on tom drums, thigh meat and tom 3-joint wings.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **FEBRUARY 05, 2002**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	60-61	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	59-61	61	61.00	280	-	-	-	-	-
WESTERN REGION 5/	60-61	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	57-58	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	56-58	58	58.00	160	-	-	-	-	-
WESTERN REGION 5/	57-59	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **FEBRUARY 06, 2002**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	60-61	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	57-61	57.00-60.25	59.71	960	-	-	-	-	-
WESTERN REGION 5/	60-61	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	57-58	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	56-58	57.25	57.25	680	-	-	-	-	-
WESTERN REGION 5/	57-59	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 5 FEBRUARY 2002.

Trade sentiment on tom breast meat steady to instances weak, destrapped tenderloins cautiously steady, balance of white meat about steady. Demand slow on fresh tom breast meat, light to instances fair on frozen tom breast meat and the balance of white meat items. Offerings available with fresh tom breast meat held with the least confidence. Trade sentiment on drums and 2-joint wings steady to instances fully steady, necks and full-cut wings steady to barely steady. Domestic bulk parts demand was light. Export demand was light to instances fair on bulk parts. Offerings of 2-joint wings light, drums light to adequate, full-cut wings mixed, necks available. Domestic trading was heavy on fresh mechanically separated turkey, balance light. Export trading was heavy on frozen thigh meat at steady prices, balance slow.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	145.82	220
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	31.00		31.00	20
DRUMSTICKS, TOM—FRESH		W	31.00	120
DRUMSTICKS, HEN	28.00		28.00	20
WINGS, FULL-CUT, TOM	27.00		27.00	15
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM				
WINGS, V-TYPE, HEN	38.00-38.50		38.33	60
NECKS, TOM	23.50-25.00		23.94	76
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	127.11	360
BREASTS, B/S, TOM—FRESH 3/	131.00-135.00		132.14	140
THIGH MEAT				
THIGH MEAT—FRESH		F	58.00	80
BREAST TRIM MEAT		R	111.00	20
SCAPULA MEAT	110.00		110.00	40
TENDERLOINS				
DESTRAPPED TENDERS		W	130.00	400
DESTRAPPED TENDERS—FRESH	130.00		130.00	40
WING MEAT WITH SKIN	81.00-82.00		81.67	60
MECHANICALLY SEPARATED 4/		W	14.00	40
MECHANICALLY SEPARATED—FRESH 4/	14.00-15.00		14.33	778
EXPORT TRADING				
DRUMSTICKS, TOMS	30.00		30.00	104
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		R	25.00	120
MECHANICALLY SEPARATED 4/	14.00		14.00	40
THIGH MEAT - FROZEN	59.00-60.00		59.90	716

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	66
FROZEN TURKEYS Y TOMS 14-24#	65
FROZEN TURKEYS Y TOMS 24-28#	68-76

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	89-119
TURKEYS Y TOMS UNDER 22#	89-119
TURKEYS Y TOMS 22-24#	85-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	102-105

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 6 FEBRUARY 2002.

Trade sentiment on tom breast meat was steady to weak and destrapped tenderloins were about steady. Demand was slow on fresh tom breast meat, light to instances fair on frozen with buyers bidding at lower prices. Offerings of tom breast meat were readily available with some sellers more willing to negotiate than others. Destrapped tenderloin offerings ranged light to adequate and held with confidence. Wing meat with skin offerings were at least adequate. Trade sentiment on 4-8 lb. breasts ranged steady to barely steady with offerings mixed in availability. The trade sentiment on thigh meat was steady to fully steady for some export destinations, steady at best for others. Offerings of tom drums were light with a few processors anticipating a tightening of supplies due to improved domestic further processed demand. Trading was light on all items.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/	141.00-152.00		151.50	22
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	30.50-31.00		30.67	120
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		T	28.00	20
WINGS, FULL-CUT, TOM		T	27.00	15
WINGS, FULL-CUT, HEN	27.00		27.00	40
WINGS, V-TYPE, TOM				
WINGS, V-TYPE, HEN		T	38.33	60
NECKS, TOM		T	23.94	76
NECKS, HEN				
BREASTS, B/S, TOM 3/	123.00		123.00	160
BREASTS, B/S, TOM—FRESH 3/	135.00		135.00	40
THIGH MEAT				
THIGH MEAT—FRESH	60.00		60.00	80
BREAST TRIM MEAT	108.00		108.00	80
SCAPULA MEAT		T	110.00	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH	130.00-135.00		134.00	100
WING MEAT WITH SKIN		T	81.67	60
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/	15.00-16.00		15.67	60
EXPORT TRADING				
DRUMSTICKS, TOMS	31.50		31.50	40
WINGS FULL-CUT - TOMS	24.00-26.00		25.00	104
WINGS, V-TYPE, TOM				
TAILS	28.00		28.00	28
MECHANICALLY SEPARATED 4/		T	14.00	40
THIGH MEAT - FROZEN	62.00		62.00	52

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2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 02/06/02

POULTRY HEALTH BOARD

ACCUMULATED

SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDS
2001-2002	18,245	264,063	264,363
2000-2001	962	224,043	224,293